

ZAPIER AGENTS SOLO PLAYBOOK

Zapier just launched AI Agents - autonomous systems that execute multi-step business tasks across 8,000+ apps without yo...

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ZAPIER AGENTS SOLO PLAYBOOK

Stop Losing Leads, Clients, and Money to Tasks You Haven't Automated Yet

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WHAT'S INSIDE

03

| Chapter | Tagline

- | Welcome | Why one-person businesses can't afford to sleep on this
- 1 | What Zapier Agents Actually Are | The difference between a Zap and an Agent - and why it matters
- 2 | Setting Up Your Agent Workspace | Get the foundation right before you touch a single workflow
- 3 | Lead Capture on Autopilot | Your first agent: never miss an inbound lead again
- 4 | Inbox Triage Without Losing Your Mind | Let an agent sort, label, and draft replies while you focus
- 5 | Client Onboarding While You Sleep | From signed contract to welcome packet - zero manual steps
- 6 | Invoice Chasing That Doesn't Embarrass You | Polite, persistent, automated - and never awkward
- 7 | Content Repurposing in One Click | Turn one piece of content into five without touching it again
- 8 | Monitoring, Debugging, and Staying in Control | How to know when your agents break - before your client does
- | Final Word | What to automate next, and how to keep building
